



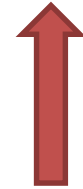
# Abstract of Interim Report 2021

# Financial Highlights - Main financial data

## Revenue



2021 H1  
**30,287.80mn**



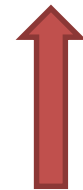
**94.49%**

2020 H1  
**15,573.02mn**

## Net profits to the parent Co



2021 H1  
**1,731.03 mn**



**121.71%**

2020 H1  
**780.75 mn**

## Net cash flows from operating activities



2021 H1  
**3,982.18 mn**

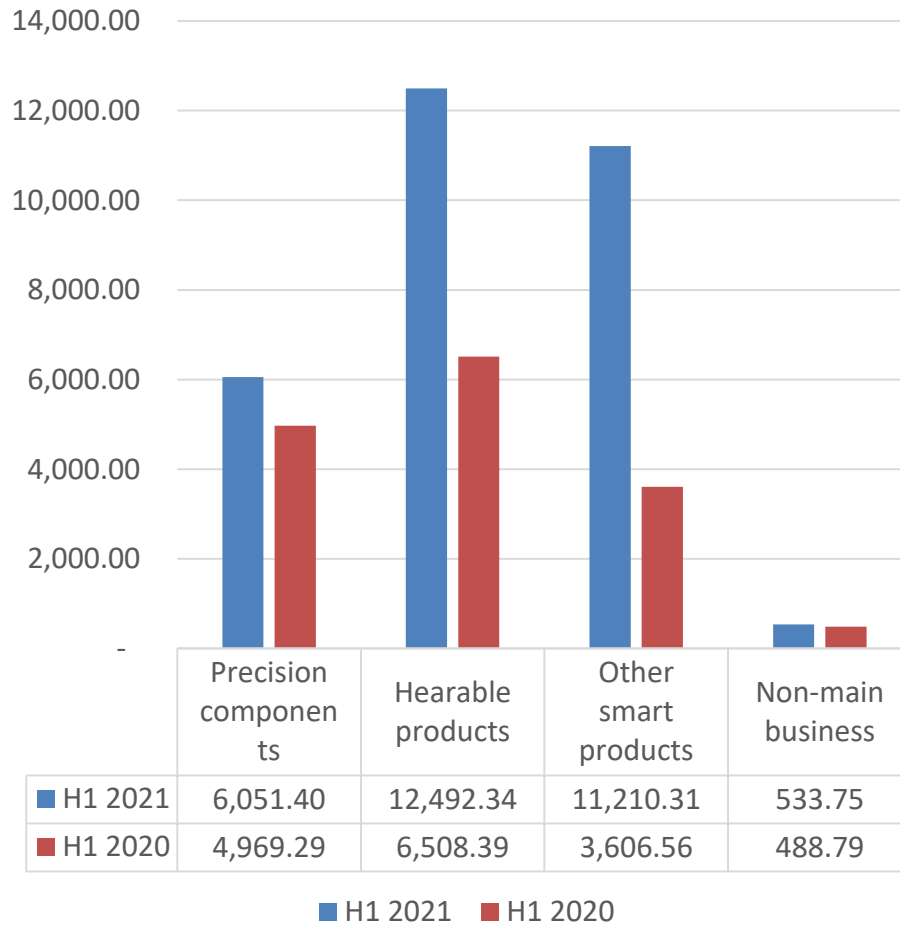


**343.4%**

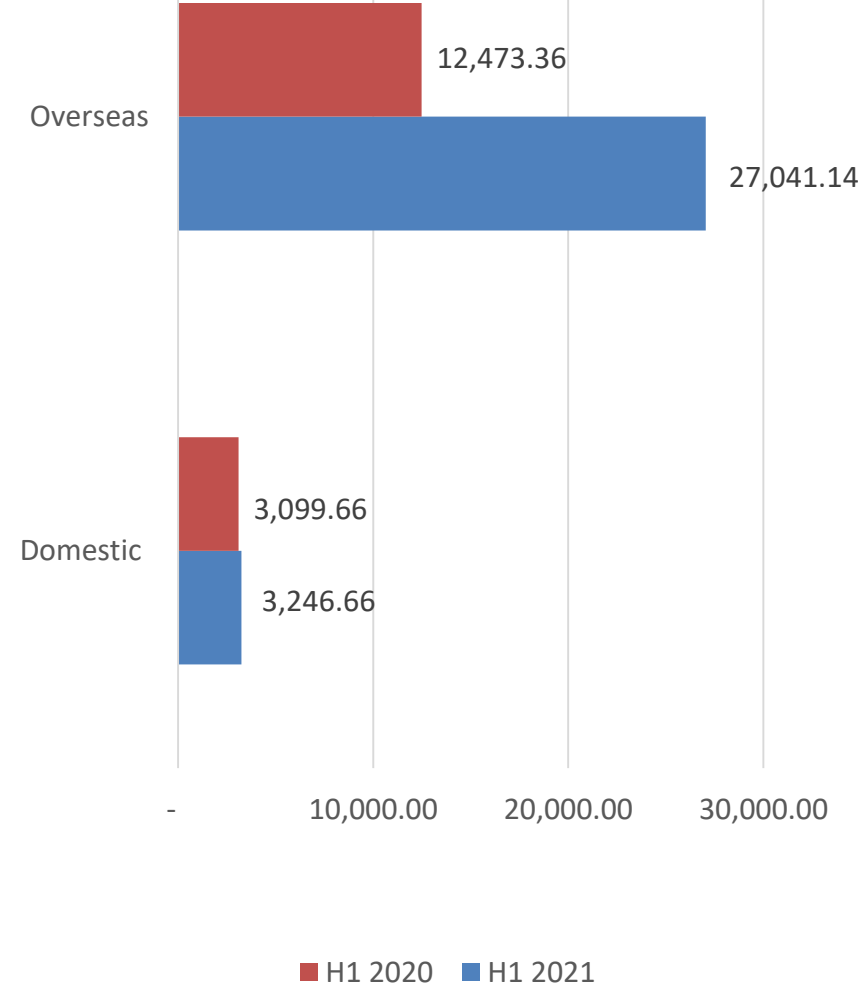
2020 H1  
**898.09 mn**

# Financial Highlights - Revenue

### Revenue by Products (RM mn)



### Revenue by Region (RM mn)



# Major Shareholders

As of 30 June 2021, the total number of shareholders of Goertek Inc. was 261,270.

No	Shareholder	Shareholdings %	Number of Shares Hold
1	Goertek Group Co., Ltd	17.09%	583,783,669
2	Jiang Bin	10.93%	373,487,406
3	Hong Kong Securities Clearing Company Limited	7.61%	259,942,341
4	Jiang Long	5.77%	197,255,197
5	China Securities Finance Coporation Limited	2.43%	83,044,011
6	Goertek Home No 4 ESOP	1.44%	49,270,100
7	National Social Security Fund-Portfolio 601	0.83%	28,495,645
8	National Social Security Fund-Portfolio103	0.73%	25,000,457
9	ICBC - E Fund Selected Stock Securities Investment Fund	0.72%	24,552,303
10	Hu Shuangmei	0.63%	21,600,000

## 1. Industry Leading Capability in Precision and Intelligent Manufacturing

- Continuously improving the machining precision and accuracy
- Realized self-manufacturing of plastic parts, metal parts, diaphragm and other core raw materials
- Precision manufacturing in the fields of Optical lens, Optical-circuit design, Precision optics,VR/AR, Micro-display/Micro-projection, Sensors, MEMS, Sip, etc
- Quick and high quality mass production capacity.
- Introduced expertise and integrated peripherals, realized flexible automatic production, to promote the “Smart Manufacturing”

## 2. Multi-technology integrated R&D platform and competent technical personnel

- R & D platform integrated with multiple technologies has been established to provide the systematic overall solutions.
- Established long-term strategic partnerships with world renowned universities and research institutions.

## **3. Continuous innovation and maintenance of key customers**

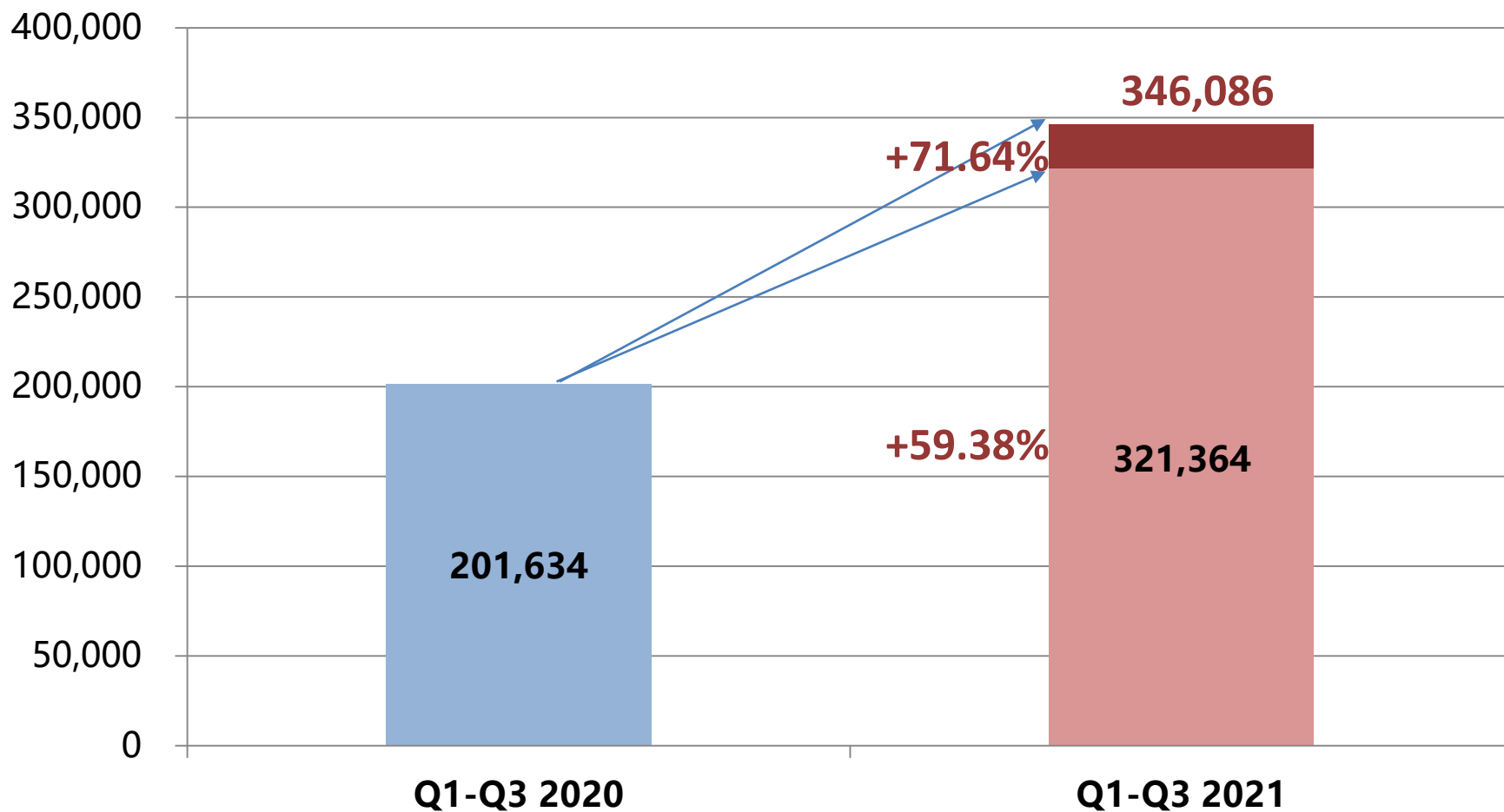
- Constantly optimize the resource distribution to serve for existing quality clients
- Consolidate the core competitive advantage in our smart mobile terminal industry, and looking for new profit growth point

## **4. Executive Management Team and ideally talented personnel/teams.**

- Highly qualified and competent leaders that have graduated from renowned universities and from renowned companies.
- Dynamic and rich management experience in many specialty areas in order to stay with the industry trends and to avoid the risks.

# Performance forecast for Q1-Q3 2021

Variation Range of Net Profits Attributable to Shareholder of Parent Company for Q1-Q3 2021(RMB mn):



# Appendix-Main Financial Data

	2021 H1	2020 H1	Changes
Revenue (RMB mn)	30,287.80	15,573.02	94.49%
Net Profits Attributable to Shareholder of Parent Company(RMB mn)	1,731.03	780.75	121.71%
Net profits attributable to shareholders of the Company excluding non-recurring gains and losses (RMB mn)	1,409.56	737.33	91.17%
Net Cash Generated From Operating Activities(RMB mn)	3,982.18	898.09	343.40%
Basic EPS	0.52	0.25	108.00%
ROE	7.75%	4.83%	2.92%
	As at 30 June 2021	As at 31Dec 2020	Changes
Total Assets(RMB mn)	50,118.49	49,117.83	2.04%
Net Assets Attributable to Shareholder of Parent Company(RMB mn)	24,280.69	19,653.25	23.55%



# THANK YOU!

